

# DISCOVERING WORLD-CLASS **PRECIOUS METAL** DEPOSITS

TSX.V-VG | VOLGOLD.COM

## COMPANY ASSETS

Located in eastern Guatemala in a terrain with world class gold-silver mines and deposits



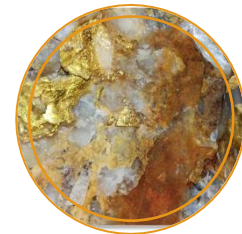
### The Holly Project

Initial Resource has been defined at Holly on La Pena Vein.



### The Banderas project

9km southeast of the Holly project  
Drill ready



### Montague Norte – Regional Prospect

License application pending grant of environmental and drill permits.  
257 rock chip samples of float & subcrop:  
Au > 0.5 g/t 159 samples 62%  
Au > 10 g/t 94 samples 35%  
Au > 30 g/t 59 samples 20%

## VOLCANIC TEAM

The Gold Group team have discovered several gold/silver deposits and raised over \$450 million for mineral exploration and development in global capital markets

### SIMON RIDGWAY President, CEO

- 35 Years experience in exploration and mining company management.
- Founder of Fortuna Silver Mines, Radius Gold, Volcanic Gold Mines
- Discovered Cerro Blanco and several other mineral deposits in Central and North America

### LUC ENGLISH VP of Exploration

- Over 25 years in the mining industry.
- Luc has been responsible for gold and multi-metal exploration, resource definition and feasibility studies in Africa, Australia and, for the past 15 years in Central America..

### PEDRO GARCIA Government Community Relations

- 30 years experience in mining industry handling gov. community relations and environmental issues for Gold Group in Latin American countries.
- Director of the mining chamber of Several Latin American countries

### RODRIGO MATIAS Chief Exploration Geologist

- 30 years prospecting & discovery in Guatemala & Central America.
- Initial prospecting discoveries include Escobal, Cerro Blanco, Navidad, Tambor, Holly, Banderas, Sastre, Amalia and more



# INITIAL INFERRED RESOURCE, HOLLY 1

JUNE 9, 2022

Category	Cut-off grade AuEq (g/t)	Tonnes above cutoff (Millions)	Gold (g/t)	Silver (g/t)	Gold (oz)	Silver (oz)	Gold Equivalent *(g/t)	Gold Equivalent *(oz)
Inferred	3.00	1.32	6.46	256	272,110	10,913,360	9.57	406,316

## CAPITAL STRUCTURE

As of Jan 2023

Issued & outstanding	45.55M
Warrants & options	20.30M
Fully Diluted	65.85M
Cash	5.6M

## OWNERSHIP



## WHY GUATEMALA?

### The right time for exploration.



New Pro Mining Government as of January 2020



No Significant Exploration



Gold Group Team are early explorers in Central America

- 25 years with same management and geological team
- Success in the region discovering San Martin deposit Cerro Blanco deposit



New Wave of mining investment with Pan American silver and Bluestone developing projects



Large land holdings and proprietary geochemical database



High-Grade Gold-Silver Discoveries Ready for Resources Definition

## VOLCANICS' COMMITMENTS TO RESPONSIBLE DEVELOPMENT

At home in Canada or abroad, sustainability, social responsibility, health and safety, and economic stability is prioritized. Volcanic is committed to maintaining strong relationships with local communities and government entities. We strive to build a safe and healthy environment for the communities we work in and the people we employ to provide long term contribution to local communities and their economies.

### Cautionary Notes and Disclaimers

Certain statements contained in this information sheet constitute forward-looking statements within the meaning of Canadian securities legislation. All statements included herein, other than statements of historical fact, are forward-looking statements which may include, without limitation, statements about the Company's plans for its investments and properties; the Company's business strategy, plans and outlook; the merit of the Company's investments and properties; timelines; the future financial performance of the Company; expenditures; approvals and other matters. Often, but not always, these forward looking statements can be identified by the use of words such as "estimate", "estimates", "estimated", "potential", "open", "future", "assumed", "projected", "used", "detailed", "has been", "gain", "upgraded", "offset", "limited", "contained", "reflecting", "containing", "remaining", "to be", "periodically", or statements that events, "could" or "should" occur or be achieved and similar expressions, including negative variations.

Forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any results, performance or achievements expressed or implied by forward-looking statements. Such uncertainties and factors include, among others, changes in general economic conditions and financial markets; the Company or any joint venture partner not having the financial ability to meet its exploration and development goals; risks associated with the results of exploration and development activities, estimation of mineral resources and the geology, grade and continuity of mineral deposits; unanticipated costs and expenses; and such other risks detailed from time to time in the Company's quarterly and annual filings with securities regulators and available under the Company's profile on SEDAR at [www.sedar.com](http://www.sedar.com). Although the Company has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in forward-looking statements, there may be other factors that cause actions, events or results to differ from those anticipated, estimated or intended.

Forward-looking statements contained herein are based on the assumptions, beliefs, expectations and opinions of management, including but not limited to expectations that the Company's activities will be in accordance with its public statements and stated goals; that all required approvals will be obtained; that there will be no material adverse change affecting the Company, its investments or properties; and such other assumptions as set out herein. Forward-looking statements are made as of the date hereof and the Company disclaims any obligation to update any forward-looking statements, whether as a result of new information, future events or results or otherwise, except as required by law. There can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, investors should not place undue reliance on forward-looking statements.

Under the terms of NI 43-101, Bruce Smith, M.Sc., MAIG is RADIUS' Qualified Person. Mr. Smith holds B.Sc. and M.Sc. degrees in geology from Otago University, New Zealand, and MEng degree water and environmental resources from the IHE, Delft, Netherlands. He has been involved in mineral exploration since 1992, working mostly in precious metal deposits, but also copper, base metals, iron, lithium, uranium and mineral sands. Mr. Smith has worked throughout the world on a large variety of projects including in Africa, Europe, Asia, the Pacific, and North and South America, and speaks Spanish fluently. Mr. Smith is a member of the Australian Institute of Geoscientists (No6848) and a "Qualified Person" in accordance with National Instrument 43-101 and has reviewed and takes responsibility for the technical information contained in this information sheet.

1) Please see RADIUS Gold Inc. New Release: *Radius Gold Announces Initial Resource Estimate of 406,316 oz at 9.57 g/t Gold Equivalent at Holly*, dated June 9, 2022.

**SIMON RIGWAY**  
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